



# Financial Concepts, Inc.

"Wealth Management"

## PLANNING FOR THE FUTURE

### About Us

We are a **local, family-owned and operated** Financial Planning and Retirement Firm. Jeffrey Bird has been serving Mesquite since 1996. We **actively support our community** and believe in building lifelong relationships with our clients and we are continually looking for ways to improve. We strive to better **understand your financial needs**, to provide exceptional service and to try new and innovative ideas. We specialize in creating plans that **help guide** your nest egg toward a **comfortable retirement**.

**Our mission** is to assist our clients to achieve their financial goals through education and professional planning.

### What We Do

- ✓ Retirement Accounts
- ✓ Income Planning
- ✓ 401(k) Rollovers
- ✓ IRAs and ROTH IRAs
- ✓ Wealth Transfer Strategies
- ✓ Portfolio Analysis & Recommendations

Let the Birds help with your  
**Financial Nest Egg**



**Jeffrey Bird, RICP®**  
Financial Advisor

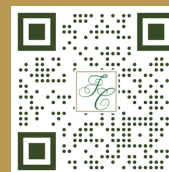


**Ronald Bird**  
Financial Advisor



Call Today For Your  
**COMPLIMENTARY**  
Consultation!

**(702)346-1335**



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